

INVESTING IN CLEAN & RENEWABLE ENERGY PROJECTS IN CANADA

The AI Renewable 2020-I Limited Partnership

100% Tax-Deductible | 7% Annual Dividend Cash Flow | Liquidity Within 24-Months | Low-Correlation to the Market | Clean and Renewable Energy Projects | CHP (“Combined Heat & Power”) Systems | Save on Energy Bills & Reduce Greenhouse Gas Emissions | CHP - Proven Technology – Over 100-Years Old

Investment Objectives

To provide an investment opportunity in clean & renewable energy projects, offering income tax deductions and annual dividend distributions following the commercialization of the projects, for qualified investors.

Investment Strategy

AI Renewable seeks to finance “Canadian Renewable and Conservation Expenses” (“CRCE”) under projects pursuant to various Canadian Federal and Provincial programs that encourage the development of clean & renewable energy projects through tax deductions. These projects include Combined Heat and Power systems (“CHP”), solar, geothermal and electrical energy storage systems in Canada.

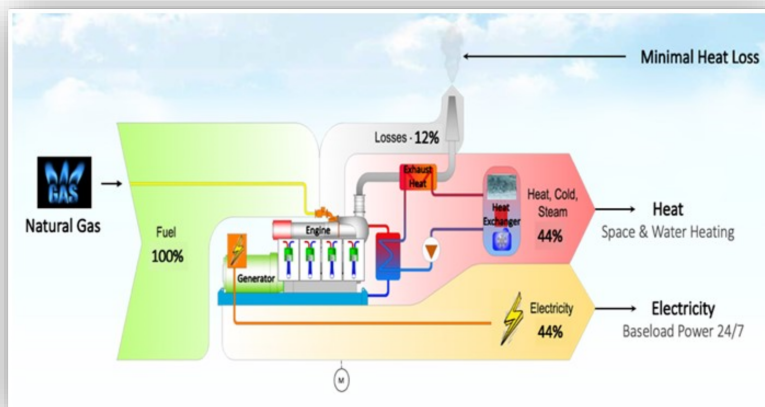


CHP (Combined Heat & Power)

CHP is an energy-efficient technology that simultaneously creates both electricity and heat from a single fuel source. This is a mature technology that was invented over 100 years ago by Thomas Edison, when he built the first CHP system at Pearl Station in lower Manhattan, New York.

CHP systems are well-suited for, and used extensively in condominiums, hospitals, green houses, university campuses and a variety of manufacturing facilities, often using internal combustion engines, typically fueled by natural gas. They systems continue to operate during power outages and major storms.

As can be seen in the diagram below, a natural gas-powered engine drives a generator that creates electricity. The heat created from the process (that would otherwise be wasted) is used to provide useful thermal energy such as pre-heating boilers, hot water, heating and cooling to the facility. The CHP system provides reliable energy even during power outages with up to 90% efficiency.



Details of the Offering

Security	Limited Partnership Units Through An Offering Memorandum—"Qualified Investors Only"
Target Raise	Up to CDN\$ 10 Million (Plus Additional CDN\$ 2 Million "Over Subscription" Option)
Selling Agent	Leede Jones Gable Inc.
Tax Incentive	Target 100% Deductible Against 2020 Income Taxes
Target Distribution	Minimum 7% Dividend Income Per Annum (Paid 1.75% Quarterly)
Project Funding	20% Equity; 80% Long-Term Debt
Number of Units	Maximum 100,000 Units (Plus Additional 20,000 Units "Over-Subscription" Option)
Minimum Purchase	50 Units (CDN\$ 5,000)
Price Per Unit	CDN\$ 100
Term	Up to 25 Years; Extendible Up to 2 Additional Terms of 20 Years
Closing	Expected September 30, 2020

About AI Renewable

AI Renewable is a privately held company that structures flow-through limited partnerships, that invest in clean & renewable energy projects in Canada. Financing projects that reduce both energy costs and greenhouse gas emissions is how AI Renewable does its part to support positive climate change.

Leadership

The Executive Team of AI Renewable collectively hold over 90 years of expertise in investment optimization, renewable/efficient energy projects development, utility management, strategic planning, and green property development. This expertise arms AI Renewable to become a leader in developing renewable and efficient energy projects across Canada.

Dr. Elliot Strashin — Chairman

Dr. Elliot is the President & CEO of S. Strashin & Sons Limited, a 60-year-old Real Estate Development Corporation now concentrating on green property development. He is currently a director of dynaCERT Inc., a corporation that developed an on-demand computerized electrolysis unit that reduces greenhouse gas emissions and fuel consumption for fossil fuel burning engines.

Mr. Nick Ierfino, CPA, CA — Chief Financial Officer

Mr. Ierfino is Chartered Professional Account with over 40 years of experience in public accounting. He has held previous positions in a large international public accounting firm specializing in the area of audit and insolvency and director and VP of Finance for larger International Corporation. Giving back to the community has always been a passion for Nick. He is involved in several not-for-profit organizations.

Dr. Richard Bower – VP Business Development, Director

Dr. Bower is a developer, owner, and operator of renewable energy and sustainable advanced technology companies. For two decades, Dr. Bower served as a senior executive in the Federal Government such as Director General International Affairs, Director General Industrial Innovation and Director CANDU Marketing Secretariat in Industry Canada, Counselor Science & Technology at the Canadian Embassy in Japan.

Mr. David G. Speck — President

Mr. Speck has over 30 years of experience in the financial markets, having managed investment portfolios for institutions and high net worth clients. In addition, he has held senior management positions as Executive Director and National Sales Manager for a Canadian brokerage firm as well as Complex Sales Manager for 10 branches of Merrill Lynch. Among his career highlights are supporting the development of 4 start-up public companies. In 1994, Mr. Speck completed his CFA designation.

Mr. Peter D'Uva—Secretary Treasurer, Director

Mr. D'Uva's career in the Ontario utility industry spanned a period more than 30 years. He has served as Senior Vice President, Customer Services at Toronto Hydro Electric System ; then as President, Toronto Hydro Street Lighting Inc. He is currently a consultant with expertise in intergenerational transfer of assets, responsibilities, and protection of wealth family businesses.

